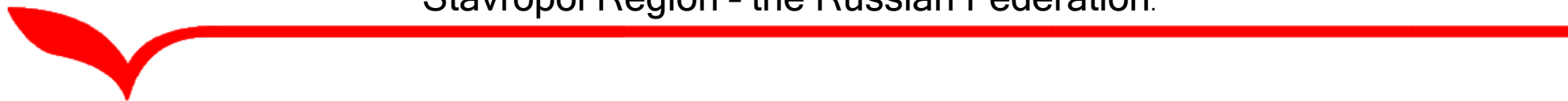




2016 year

Project of the IIC Translogistik Company - Construction new innovative «The processing's of 12 thousand tons sugar combine of sugar beet and 1,5 thousand tons raw cane sugar per day per day» in the territory of regional Industrial park in Novoaleksandrovsk City, Stavropol Region - the Russian Federation.



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PRIVACY POLICY

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NOVOALEKSANDROVSKIY SUGAR PLANT

Stavropol Region, North Caucasus Federal District
Novoaleksandrovsk City, Russian Federation

INTRODUCTION FROM DIRECTOR, PROJECT MANAGEMENT

Dear Partners & Investors!

For successful advance it is necessary to be updated constantly. Technical progress goes huge jumps. And only its presence can provide to the enterprise competitiveness of products.

Any modernizations and construction of facilities is serious investments. I consider their attraction in economy of Stavropol Region as one of priority tasks; I note that the number of persons interested to put in Stavropol Region grows.

Foreign investors are attracted not only branches, traditional for Stavropol Region.

They find perspective for themselves and the production clusters formed by the government of the region now. Growth points different - power, pharmaceuticals, processing industries.

Innovation became hardly the main line of all projects started today in the region.

I am pleased to present to You some information about our company IIC «Translogistik» and about the project itself. Based on the legislation of the Russian Federation about investment activity and the location of production on the territory of the regional Industrial park «special economic zones» in the City of Novoaleksandrovsk, Stavropol Region of the Russian Federation for realization of the investment project: construction a new innovative «Sugar Plant with a processing capacity of 12 thousand tons of sugar beet and 1,5 thousand tons raw cane sugar per day» has created a new special purpose company SPV (special purpose vehicle).

The company was established in October 2012 in the city of Novoaleksandrovsk, the Russian Federation among the founders of the company, one individual holding a 100 % stake in the company.

Our company intends to operate in accordance with strict international standards of environmental safety will become a model of cooperation with foreign partners in the Sugar industry.

We invite your company, to participate in the equity of our company for this project.



With best wishes,
Anatoly Svechinskiy
Director, IIC «Translogistik», Llc.



GENERAL INFORMATION ABOUT THE PROJECT & ENGINEERING SERVICES

INITIATOR OF THE PROJECT

Type of the organization: Private
Full name: IIC Translogistik, Llc.
Legal address: 13, Momotova Street
Novoaleksandrovskiy District, Temizhbekskiy
Stavropol Region 356018, Russian Federation

PROJECT MANAGER

Director: Anatoly Svechinskiy
Tel.: +7 (988) 094 94 94 (cell phone)
E-mail: iic.translogistik@gmail.com

CHARACTERISTIC OF OBJECT

Object: Novoaleksandrovskiy Sugar Plant
Construction period: Q1 2017 - Q1 2020 years
Project cost: 232,0 million EUR
Financial decisions: Export Buyer's Credit,
Joint enterprise (SPV/SPE).

CLIMATIC CHARACTERISTIC

Wind district: 67 kgf /sq. m
Snow district: 120 kgf /sq. m
Depth of frost penetration in soil: 0.8 m.
Seismicity of the district: 7-8 points

INVESTMENT APPEAL

The fundamental moment of investment appeal of
the Novoaleksandrovskiy District of Stavropol Region
- is the advantageous geographical position.

EXTERNAL ENGINEERING NETWORKS

Water-supply - from the designed pipe high pressure.
Sidebar water provided the well is shut-off
valves and fire hydrant.

Sewerage - engineering of modern local treatment
facilities and selection of technology and equipment
for wastewater treatment facilities and industrial
enterprises.

Gas- the supply strip 1.5 km of underground low-
pressure gas pipeline, construction of hydraulic
fracturing (timing point).

Electricity - is provided from the projected substation
transmission lines of 110 kW.

Telephone - from the city's ATS (automatic telephone
stations) with the installation in the building
telephone hub and gasket, engineered telephone
conduit.

Radio - from the city radio station in existing and
planned sewer installation in the building of the
transformer.

THE PROJECT PROVIDES

Install fire-tube steam boiler average power, which
will ensure the enterprise, hot water, heating,
ventilation during off-season time, and will serve as
an emergency source of maintaining hot state of
technological processes of the plant in case of an
emergency stop of the main boiler.

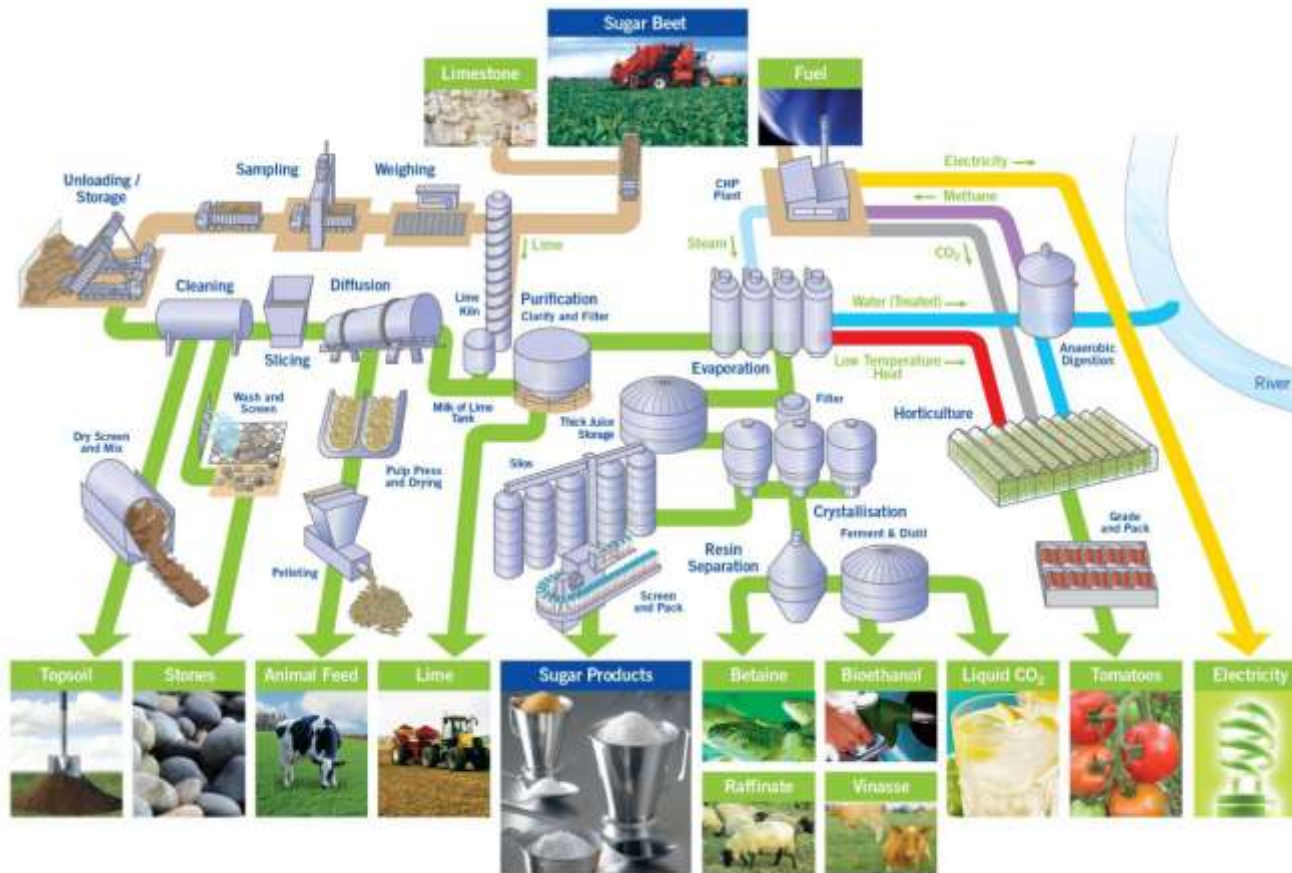
Solutions provided: issuance of produced electrical
energy in the electrical network company that will
provide communication with the supply substation to
work in parallel with the electric grid and measures to
reduce short circuit currents, to develop emergency
automation.

The project would also include the stock tank reserve
fuel, stock tanks chem. purified water tanks and
batteries of the returned condensate.

When developing design and estimate
documentation for construction of CHP (combined
heat and power) is necessary to develop a project
network steam supply to the baskets and installation
of process equipment.



CONSTRUCTIVE SOLUTIONS



Czech Republic) will act as Czech engineering firm ALTI Trade s.r.o. (Ostrava, Czech Republic) is acting as the EPC/EPCM contractor, will organize the design, construction and delivery of technological equipment from Czech manufacturer of technological equipment of the company TECHNOEXPORT, a.s. (SAFICHEM GROUP) (Prague, Czech Republic), which is the Consortium partners.

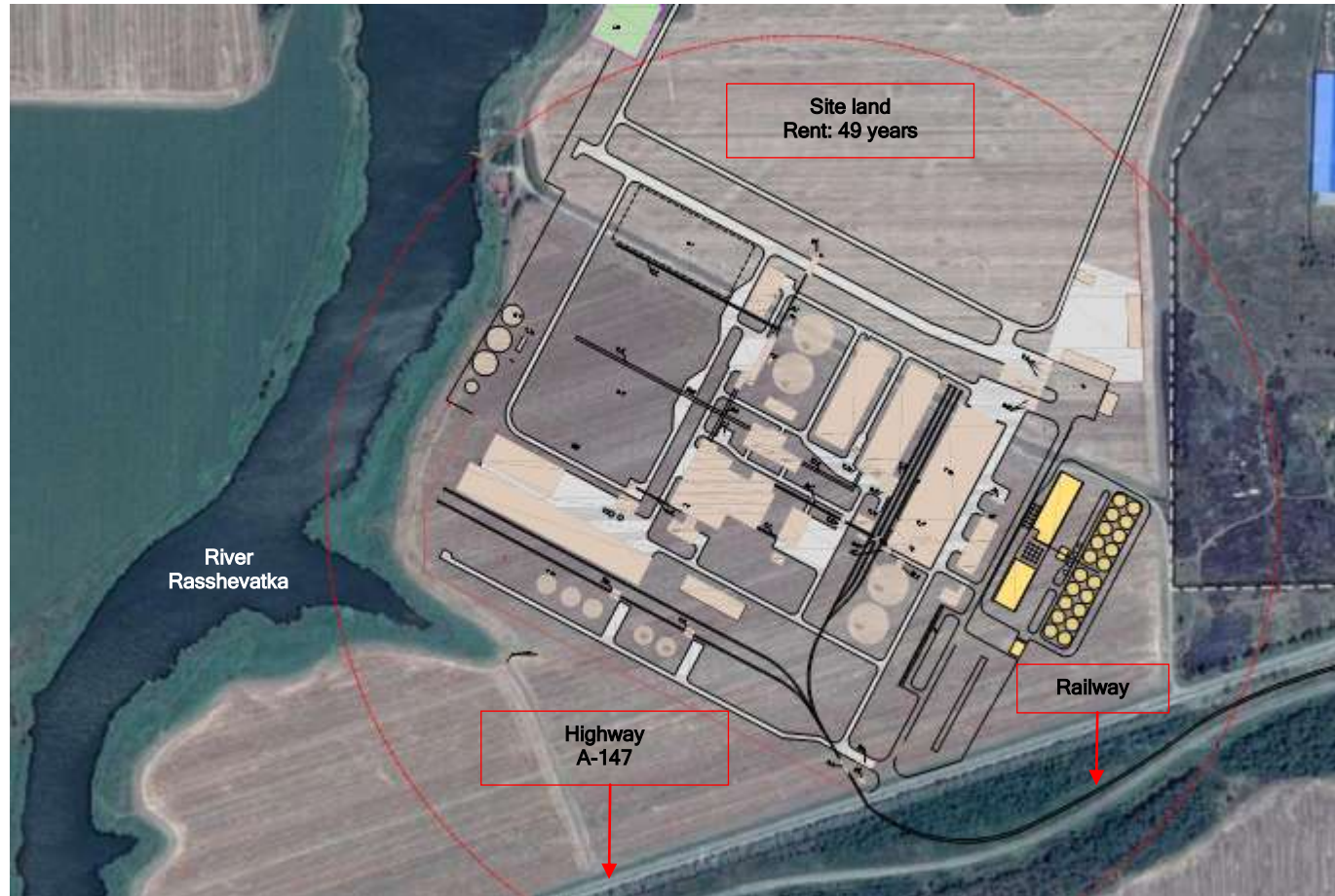
Responsible representatives of the investor, having carefully studied the possible suppliers in the international market, ultimately decided in favor of a new production line from the company.

Processing equipment will be equipped with a fully automated logistics of materials that will allow to process 12 thousand and 1,5 thousand tons raw cane sugar. Tones of sugar beet per day and produce a finished product: sugar, dried granulated beet pulp, beet molasses.

The project fully meets the environmental requirements and meets all European and Russian standards and meets all the requirements of the WTO for energy efficiency.



THE MAIN PROJECT OF SUGAR PLANT



In the framework of realization of the investment project Czech company ALTI Trade s.r.o. intends to implement from scratch on undeveloped regional Industrial park in the City of Novoaleksandrovsk construction: industrial and administrative buildings, infrastructure, facilities, utilities, delivery and installation of equipment company.

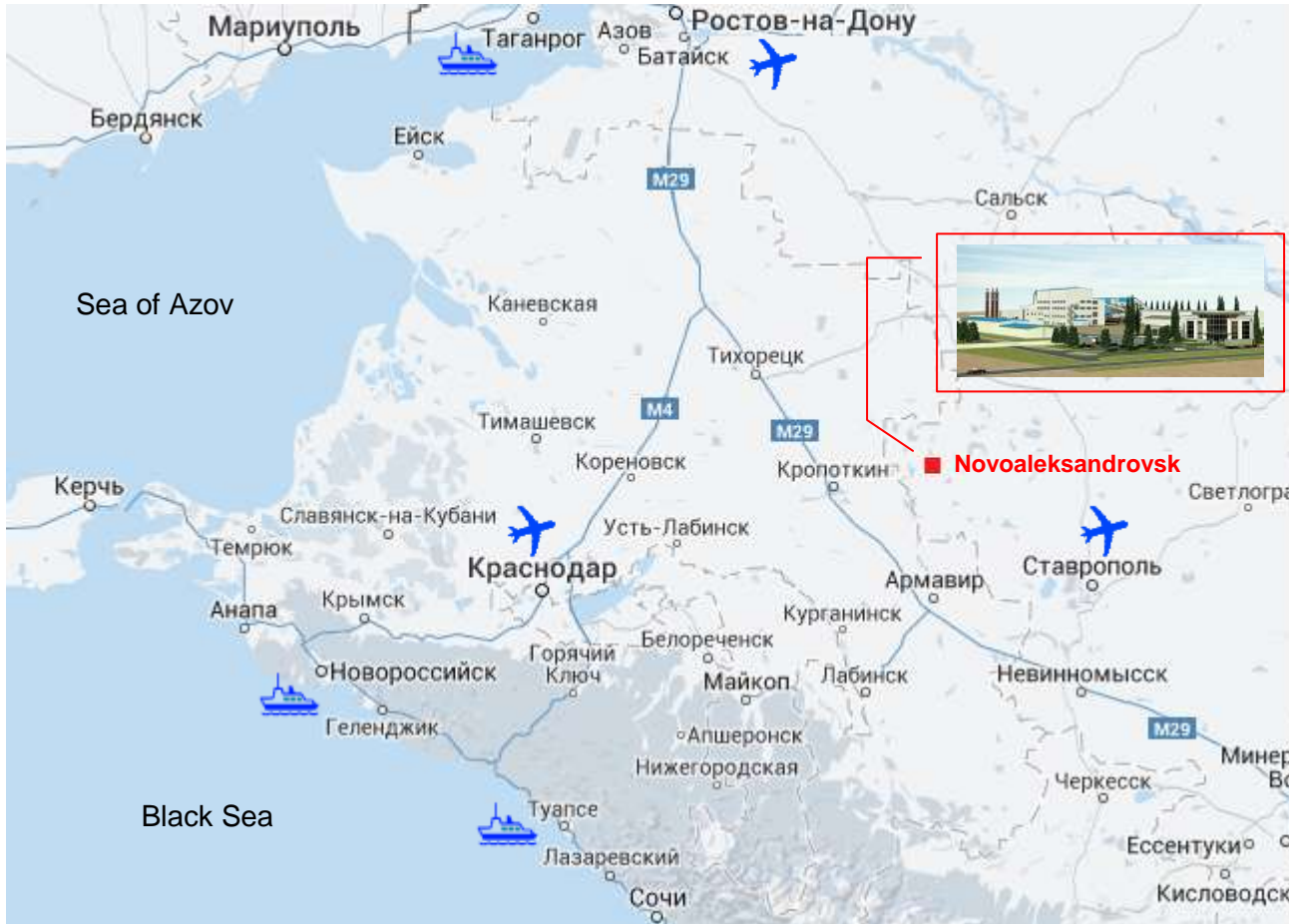


Effective logistics is a Sugar Plant, on site land 146,3 Ha has all the necessary infrastructure (electricity, gas, and water) associated with the highway A-147, in the immediate vicinity of the railway tracks.





TRANSPORTATION NETWORK & LOCATION OF THE FACILITY CONSTRUCTION



EXTERNAL TRANSPORT

Road transport

Junction of highways has good transport links, giving access to the main highway the highway E-50 (European route: France, Germany, Czech Republic, Slovakia, Ukraine and Russia).

Railways

In the immediate vicinity of the construction are the rail way, which are connected by a branch line station Caucasian, with three main areas of Moscow, Samara and Baku.

Air transport

Gateway - is an international airport Stavropol Shpakovskaya village of Federal importance, which is located 50 km from Novoaleksandrovsk. Daily from the airport Stavropol Shpakovskaya village, flights to Russia: Moscow, Istanbul, Thessaloniki, Simferopol, as well as many Charter flights.

Sea transport

Novorossiysk commercial sea port: 350 km
Rostov port (river port): 280 km.



FEATURE STORY OF THE REGION

Stavropol Region - industrial and business region of Russia. Having unique in its diversity and wealth of resources, the region is actively expanding economic ties, uses innovative approaches. The Stavropol Region is included in the top twenty among Russian regions for innovative development and an attractive Central Caucasus.

- ❖ The area: 66,2 thousand of sq. Kilometers
- ❖ Population: 2,787 thousand people
- ❖ District: North Caucasian Federal District

The Stavropol Region is politically stable region, located in the southwestern part of the Russian Federation on the territory of the North Caucasus between the basins of the Black, Azov and Caspian seas.

International rating Agency Standard&Poor's assigns Stavropol Region long-term investment rating:

- ❖ on liabilities in foreign currency B+ /stable/
- ❖ on liabilities in national currency B+ /stable/
- ❖ according to the national scale ruA+

International rating Agency Fitch Ratings has assigned Stavropol Region long-term investment rating:

- ❖ on liabilities in foreign currency BB /stable/

In the economy of the Stavropol Region accumulated US\$ 822,5 million of foreign investment (country investors USA, France, UK, Germany, Netherlands, Turkey, Sweden).





SPECIFICATION OF THE NOVOALEKSANDROVSK DISTRICT



Novoaleksandrovskiy District - a municipality in the Stavropol region of Russian Federation.
Administrative center - the City Novoaleksandrovsk.

The total area: 2,015.7 sq. km (201 499 ha), including 179,382 hectares of farmland, of which 168,696 hectares of arable land.

Novoaleksandrovskiy District - Russia's largest producer of agricultural products. According to the number of farms included in the ranking of top 300 enterprises of Russia, in the area occupies the edge first. Wellbeing area owes much of agriculture.

For five years, the production of grain and leguminous crops grown by a third, the yield of sugar beet has doubled - to 530 q / ha to 1,100 kg / ha, total volume of gross agricultural output increased from 4 billion P up to 6.1 billion P.



Climatic conditions of the Novoaleksandrovskiy District accompany receiving big crops of sugar beet, and also allow to organize long storage of beet for the purpose of increase in the period of work of plant.

Investment appeal of the project has not only already developed source of raw materials, but also possibility of its fast development for the maximum loading of plant due to experience of cultivation and cleaning of sugar beet by local agricultural producers.

The source of raw materials of the area is capable to load capacities of plant to 1.2 - 1.5 million tons of sugar beet a year.

Features of sugar production belong to continuous in line to the mechanized production with the high level of automation of the main processes.

Feature of territorial placement of sugar plants is their rigid binding to cultivated areas of sugar beet as transportation of beet on considerable distances is economically inefficient.

In some cases, sugar plants have own cultivated areas located directly near the enterprise. Waste of sugar industry (a press, treacle (molasses), defekatsionny dirt) which can be used as fertilizer, in certain cases - and as forage for cattle.

Soils with neutral or poorly alkaline reaction are necessary for cultivation of beet with high technological properties.

In this Novoaleksandrovskiy District of 60-80 % of soils possess such properties.

Other soils have sour reaction which will be easily neutralized by waste of sugar plant, namely - defekaty.