



The project company «IIC Translogistik» - Construction of an innovative «Oil extraction plant with capacity of 450 tons per day for processing oilseed rape and sunflower» on the territory of regional Industrial Park in Novoaleksandrovsk City, Stavropol Region - the Russian Federation.



2015 year

CONTENTS

	page
Introduction from CEO, General Manager.....	4
Location of the facility construction.....	6
Constructive solutions.....	7
Location of land.....	9
Engineering services and Transportation network.....	10
Feature story of the region.....	12
Specification of the Novoaleksandrovsk district.....	13

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This presentation is devoted to the basic requirements and approaches to the realization of the plant for processing oil seeds. It examines the decision of technological part of plant; it isn't considered the design and realization of construction part of the energy sources.

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NOVOALEKSANDROVSKIY OIL EXTRACTION PLANT

Stavropol Region, North Caucasus Federal District
Novoaleksandrovsk City, Russian Federation

INTRODUCTION FROM CEO, GENERAL MANAGER

Dear Partners and Investors!

For successful advance it is necessary to be updated constantly. Technical progress goes huge jumps. And only its presence can provide to the enterprise competitiveness of products.

Any modernizations and construction of facilities is serious investments. I consider their attraction in economy of Stavropol region as one of priority tasks; I note that the number of persons interested to put in Stavropol region grows.

Foreign investors are attracted not only branches, traditional for Stavropol region. They find perspective for themselves and the production clusters formed by the government of the region now. Growth points different - power, pharmaceuticals, processing industries.

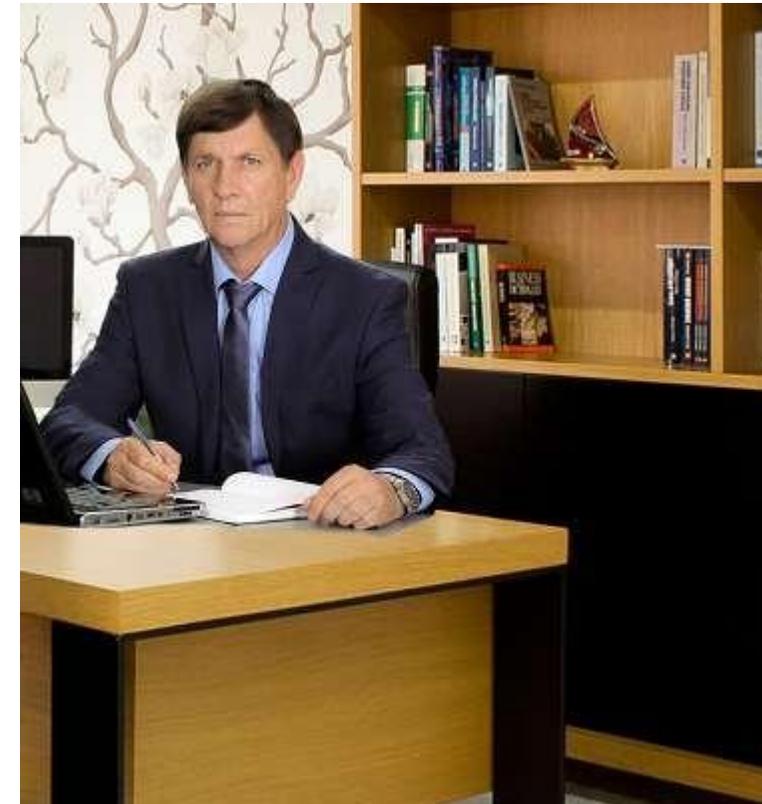
Innovation became hardly the main line of all projects started today in the region.

I am pleased to present to You some information about our company IIC «Translogistik» and about the project itself. Based on the legislation of the Russian Federation about investment activity and the location of production on the territory of the regional Industrial Park «special economic zones» in the city of Novoaleksandrovsk, Stavropol region of the Russian Federation for realization of the investment project: construction a new innovative «Oil extraction plant with capacity of 450 tons per day for processing oilseed rape and sunflower» has created a new special purpose company SPV (special purpose vehicle), with a variable set of participants, which is acting as a Borrower to the lender Bank.

The company was established in October 2012 in the city of Novoaleksandrovsk, the Russian Federation among the founders of the company, one individual holding a 100% stake in the company.

Our company intends to operate in accordance with strict international standards of environmental safety will become a model of cooperation with foreign partners in the Sugar industry.

We offer you to participate on an equal basis in the realization of our project.

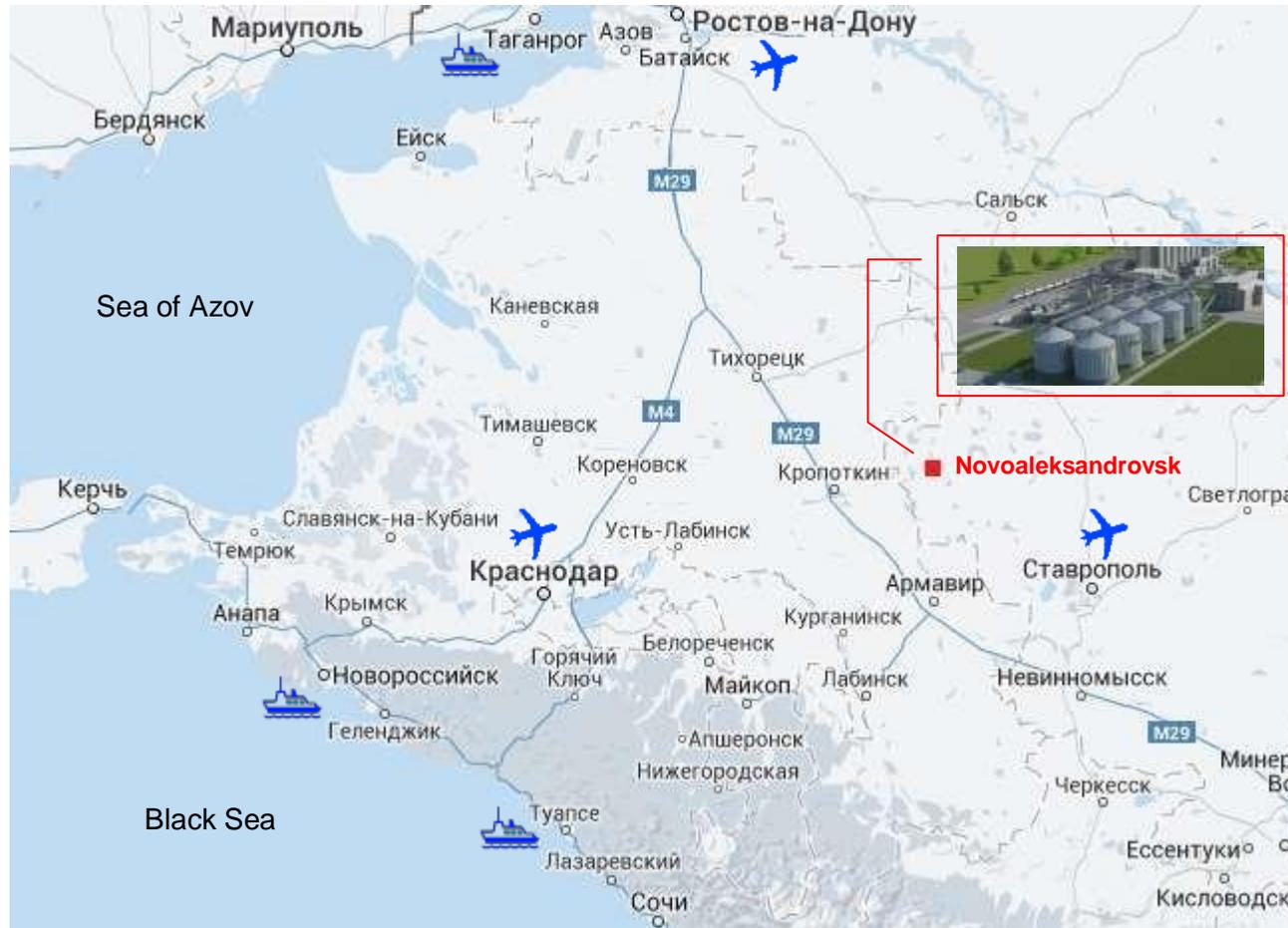


With best wishes,
Anatoly Svechinskiy,
CEO IIC Translogistik, Llc.

In 1829 Russian fortress peasant by count Sheremeteva, the native of Tula Region Bokar Daniil Semenovich thought up the method of receiving oil from sunflower seeds.



LOCATION OF THE FACILITY CONSTRUCTION



INITIATOR OF THE PROJECT

Type of the organization: Private
Full name: IIC Translogistik, Llc.

PROJECT MANAGER

Director: Anatoly Svechinskiy
Tel.: +7 (988) 094 94 94 (cell telephone)

CHARACTERISTIC OF OBJECT

Object: Novoaleksandrovskiy Oil extraction plant
Construction period: 2015-2016 year
Project cost: 33,6 million Euro
Financial decisions: Proceeds of credit,
Joint enterprise (SPV/SPE).

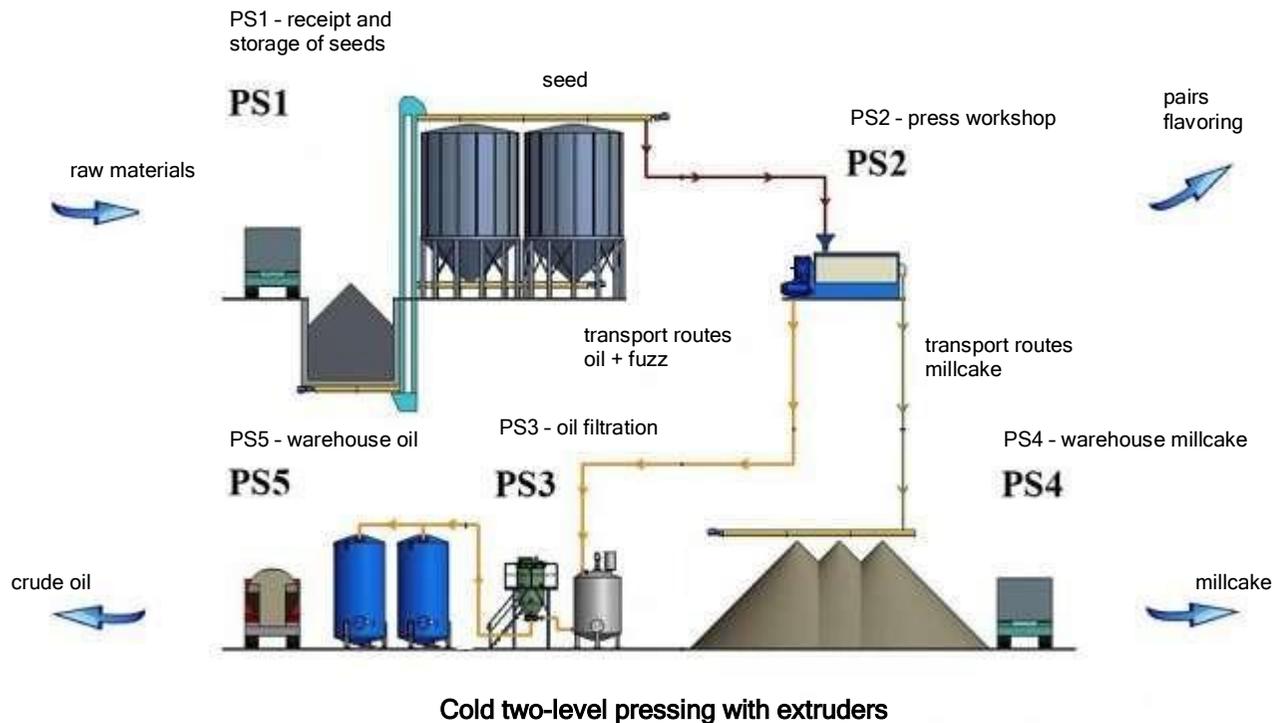
CLIMATIC CHARACTERISTIC

Wind district: 67 kg/sq.m.
Snow district: 120 kg/sq.m.
Depth of frost penetration in soil: 0.8 m.
Seismicity of the district: 7-8 points

INVESTMENT APPEAL

The fundamental moment of investment appeal of the Novoaleksandrovsky District of Stavropol region - is the advantageous geographical position.

CONSTRUCTIVE SOLUTIONS



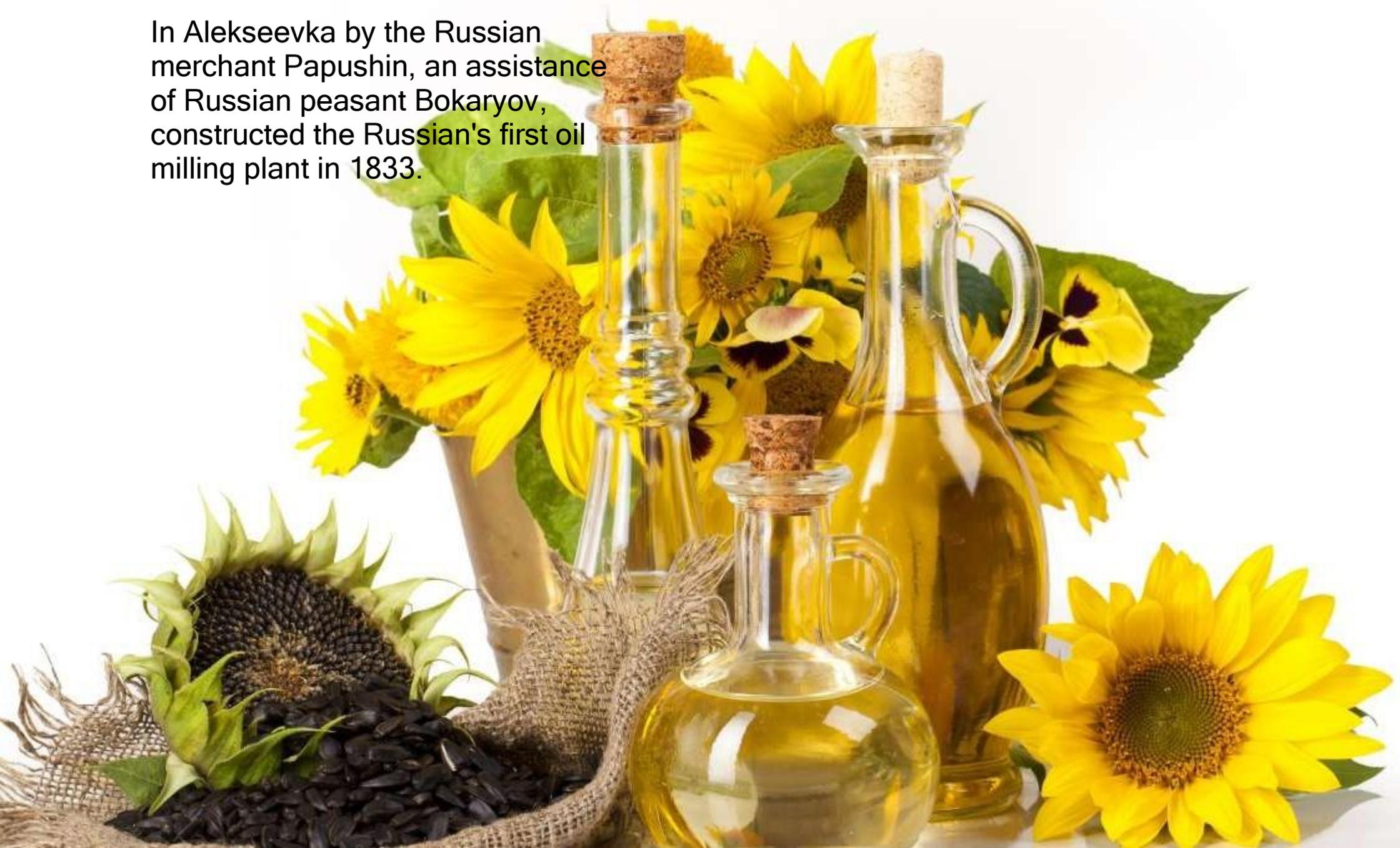
Engineering firm Farnet, a.s. served as general contractor (EPC - Engineering, procurement and construction) organizes the design, construction and delivery of technological equipment from leading Czech producers who are members or partners of the Consortium.

Responsible representatives of the investor, having carefully studied the possible suppliers in the international market, ultimately decided in favor of a new production line from the Czech company Farnet, a.s.

Processing equipment will be equipped with a fully automated logistics of materials that will allow to process 450 tons of rapeseed and sunflower seeds a day and produce a finished product: oil and cake.

The project fully meets the environmental requirements and meets all European and Russian standards and meets all the requirements of the WTO for energy efficiency.

In Alekseevka by the Russian merchant Papushin, an assistance of Russian peasant Bokaryov, constructed the Russian's first oil milling plant in 1833.



LOCATION OF LAND



In the framework of realization of the investment project company Farnet, a.s. intends to implement from scratch on undeveloped Regional Park in the city of Novoaleksandrovsk construction: industrial and administrative buildings, infrastructure, facilities, utilities, delivery and installation of equipment.



Effective logistics is a host plant, on site land 146,3 Ha has all the necessary infrastructure (electricity, gas, and water) there is a main Federal road A-147, in the immediate vicinity of the railway tracks.



ENGINEERING SERVICES and TRANSPORTATION NETWORK

THE PROJECT ENVISAGES

The main direction of Novoaleksandrovsky creamery is production of high-quality sunflower oil with Investment and Industrial Company Translogistik trademarks, this oil from the best sunflower seeds, which were reaped on the Novoaleksandrovsk fields, Stavropol region, Russian Federation.

Storage enterprise capacities allow conducting round-the-clock preparation of raw materials of 1,500 tons per day, with bringing seeds to parameters necessary for stowage.

Production plant capacities will be able to process 450 tons of sunflower seeds per day, and make premium sunflower oil.

Production process of a complete cycle provides: cold two-level pressing of oil seeds with extruders and packing in Polyethylene terephthalate bottles.

It would be desirable to see in the future development of our cooperation and implementation of export supply of vegetable oil to Azerbaijan, Georgia, Turkey, the Netherlands, Germany and Great Britain.

EXTERNAL ENGINEERING NETWORKS

Water-supply - from the designed pipe high pressure. Sidebar water provided the well is shut-off valves and fire hydrant.

Sewerage - engineering of modern local treatment facilities and selection of technology and equipment for wastewater treatment facilities and industrial enterprises.

Gas- the supply strip 4 km of underground low-pressure gas pipeline, construction of hydraulic fracturing (timing point).

Electricity - is provided from the projected substation transmission lines of 110 kW.

Telephone - from the Central office with the installation of the building telephone hub and gasket designed phone the sewer.

Radio - from the city radio station in existing and planned sewer installation in the building of the transformer.

EXTERNAL TRANSPORT

Road transport

Junction of highways has good transport links, giving access to the main highway the highway E-50 (European route: France, Germany, Czech Republic, Slovakia, Ukraine and Russia).

Railways

In the immediate vicinity of the construction are the rail way, which are connected by a branch line station Caucasian, with three main areas of Moscow, Samara and Baku.

Air transport

Gateway - is an international airport Stavropol Shpakovskaya village of Federal importance, which is located 50 km from Novoaleksandrovsk City. Daily from the airport Stavropol Shpakovskaya village, flights to Russia: Moscow, Istanbul, Thessaloniki, Simferopol, as well as many Charter flights.

Sea transport

Novorossiysk commercial sea port: 350 km
Rostov port (river port): 280 km



Most widespread type of vegetable oil in Russia and Ukraine, that leads on its production in the world.

The church confessed sunflower-seed oil as a lean product, from there was its second name - lean (vegetable) oil.

FEATURE STORY OF THE REGION

Stavropol Region - industrial and business region of Russia. Having unique in its diversity and wealth of resources, the region is actively expanding economic ties, uses innovative approaches. The Stavropol region is included in the top twenty among Russian regions for innovative development and an attractive Central Caucasus.

- ❖ The area: 66,2 thousand sq. km
- ❖ Population: 2,787 thousand people
- ❖ District: North Caucasian Federal District

The Stavropol region is politically stable region, located in the southwestern part of the Russian Federation on the territory of the North Caucasus between the basins of the Black, Azov and Caspian seas.

International rating Agency Standard&Poor's assigns Stavropol Region long-term investment rating:

- ❖ on liabilities in foreign currency B+ /stable/
- ❖ on liabilities in national currency B+ /stable/
- ❖ according to the national scale ruA+

International rating Agency Fitch Ratings has assigned Stavropol Region long-term investment rating:

- ❖ on liabilities in foreign currency BB /stable/

In the economy of the Stavropol Region accumulated 822,5 million U.S. dollars of foreign investment (country investors USA, France, UK, Germany, Netherlands, Turkey, Sweden).



SPECIFICATION OF THE NOVOALEKSANDROVSK DISTRICT



Novoaleksandrovskiy District - a municipality in the Stavropol region of Russian Federation.
Administrative center - the Novoaleksandrovsk City.

The total area: 2,015.7 sq. km (201,499 ha), including 179,382 hectares of farmland, of which 168,696 hectares of arable land.

Novoaleksandrovsky District - Russia's largest producer of agricultural products. According to the number of farms included in the ranking of top 300 enterprises of Russia, in the area occupies the edge first. Wellbeing area owes much of agriculture.

For five years production of grain and leguminous crops increased on a third, productivity of sunflower increased more than 43 thousand tons about 25.4 centners from hectare. Total volume of gross agricultural output increased from 4 billion. Rub. up to 6.1 billion. Rub.



Climatic conditions of the Novoaleksandrovsk allow giving big crops of sunflower and rapeseed, and also allow organizing the long period of plant work.

Investment attractiveness of the project has not only the developed source of raw materials, but also possibility of its fast development for the maximum loading of creamery due to experience of cultivation and reaping of sunflower and a rapeseed by local agricultural producers.

Every year the market of sales is filled with new hybrids of sunflower which have higher potential of productivity and complex resistance to the main diseases.

The classical segment of sunflower in this area is represented by the high-yielding and olive potential of culture, quite good resistance to diseases and that is the most valuable in the Stavropol Region conditions it has a good resistance to drought conditions.

Today sunflower hybrids present a great variety, necessary to mean that than longer growing season of sunflower the higher yield potential.

Hybrids are characterized by a high ductility, but each of hybrids is suitable only to specific growth conditions.

The sunflower maximized realizes its genetic potential by all the technological requirements: deep plowing, crop rotation, weed control, fertilization.

All these requirements observe in the fields of Novoalexandrovsk Region by local farmers who achieve the increase of profitability of production on 160% and high yields of sunflower.

Bioenergy coefficient (BEC) - 3.9.

